

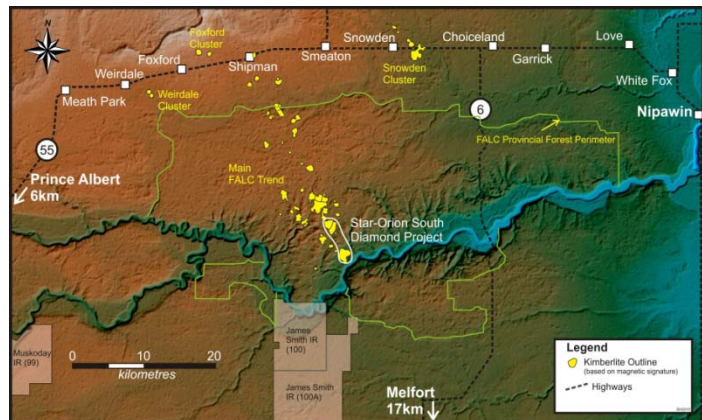
Welcome!

— Open House 2010 Information —



Open House 2010 is the second round of public open houses conducted by Shore Gold Inc. It provides you, your family and neighbours with information about what diamond mining in the Fort à la Corne forest would mean for the area, and for Saskatchewan.

On November 3, 2008, Shore filed a **Project Proposal** with Saskatchewan Ministry of Environment and federal agencies. In February 2010, Shore Issued a News Release announcing the results of a **Technical Report and Pre-Feasibility Study on the Combined Star-Orion South Diamond Project**. In March 2010, the full **Technical Report** was filed.



Filing the Project Proposal commenced an **Environmental Impact Assessment** (EIA) to examine the impact of:

- open pit mining in the Fort à la Corne forest
- mining method
- processing facilities and associated infrastructure to commercially extract diamonds.

A **Feasibility Study** will be completed prior to making a production decision.

For Further Details see *Technical Report and Updated Preliminary Feasibility Study on the Star-Orion South Diamond Project*, March 24, 2010 at www.shoregold.com (click on "Investors"/"Presentations and Media") or www.sedar.com. The Environmental Impact Statement will be filed with the Saskatchewan Ministry of Environment and federal authorities over the coming months. It will also be available through the corporate and government websites once filed.

Environmental questions need to be addressed. Discussion with the public and regulators is essential. *That is the purpose of Open House 2010.* We wish to update you on latest project proposal details, and answer questions people put to us at the first round of Open Houses conducted in February 2009, including:

- what will the final potential project "footprint" look like?
- what are the full projected environmental impacts?
- what baseline environmental studies have been completed?
- how will environmental monitoring be done?
- how will water management issues be handled?
- where will the paved road be constructed?
- where will the utilities (e.g. electrical power, natural gas line) come in from?
- what will the overburden pile look like?
- what are the projected timelines to production?
- what is the plan for reclamation and decommissioning when mining ends?

— Stations —

There are four stations for you to visit:

1. **GEOLOGY** – Why are there diamonds in this area?
2. **MINING & PROCESSING** – What would a diamond mine look like?
3. **ENVIRONMENT** – How do we protect our water, soil, animals, plants and air?
4. **ECONOMY** – What would diamond mining mean for jobs and contractors?



Community Engagement ***—Diamond Development Advisory Committee—***

The Diamond Development Advisory Committee (DDAC) was formed in January 2007 to act as a liaison between communities in the Fort à la Corne area and Shore Gold.

The DDAC is made up of representatives from the following communities:

Cities

City of Melfort
City of Prince Albert

Villages

Village of Love	Village of Paddockwood	Village of Weirdale
Village of Meath Park	Village of Smeaton	Village of White Fox

Towns

Town of Birch Hills	Town of Kinistino	Town of Tisdale
Town of Choiceland	Town of Nipawin	

Rural Municipalities

RM of Birch Hills No. 460	RM of Nipawin No. 487	RM of Torch River No. 488
RM of Buckland No. 491	RM of Paddockwood No. 520	RM of Willow Creek No. 458
RM of Garden River No. 490	RM of Prince Albert No. 461	

First Nations*

Red Earth Cree Nation
Sturgeon Lake First Nation

Métis Nation – Saskatchewan Regions

Métis Nation Eastern Region II
Métis Nation Western Region II

Other

Fort à la Corne Development Corporation (owned by James Smith Cree Nation)

*As well, other neighbouring aboriginal communities have been invited to join and are eligible to attend.

The DDAC meets regularly to review information on Shore Gold's current activities, and provides input and advice. It is an effective and trusted vehicle which ensures the views of the community are known and concerns are responded to.

Star-Orion South Diamond Project Milestones — and Next Steps —

Milestones

- 1940s — diamonds reported in Prince Albert area
- 1960s — diamond exploration targets identified in Fort à la Corne (FALC) area
- 1988 — first discovery of kimberlites in the area by Uranerz Exploration and Mining Limited
- 1990 — Cameco, De Beers Canada Inc. and Kensington Resources Ltd. investigate in FALC
- 1995 — acquisition of Star Kimberlite mineral claims by Shore
- 1995 on — core drilling, large diameter drilling
- 2003 — processing plant constructed
- 2003-07 — bulk sampling Star Kimberlite; 250 m shaft sunk; 25,000 tonnes of kimberlite extracted through lateral drifting; Shore acquires interests of Cameco and DeBeers Canada Inc. in FALC JV; Shore enters into plan of arrangement with Kensington Resources Ltd.
- 2007-09 — bulk sampling on Orion South Kimberlite; 210 m shaft sunk; 23,468 tonnes of kimberlite extracted through lateral drifting
- 2006-09 — extensive additional exploration on Star Kimberlite and Orion South Kimberlite
- 2008 — Mineral Resource estimate on Star Kimberlite published
- 2008 — filing of Project Proposal, commencing Environmental Impact Assessment
- 2009 — updated Mineral Resource on Star Kimberlite published; Pre-feasibility study and Mineral Reserve estimate on Star Kimberlite published
- 2009 — Mineral Resource estimate on Orion South Kimberlite published
- 2009-10 — desktop engineering studies and data analysis, Star Kimberlite and Orion South Kimberlite
- 2010 — Prefeasibility Study and Mineral Reserve estimate on Combined Star-Orion South Project published

Next Steps

- 2010 — work toward **Feasibility Study** on Combined Star-Orion South Project; complete Environmental Impact Statement on Combined Star-Orion South Project; carry out exploration work based on recommendations of Pre-feasibility Study
- 2010 — submit **Environmental Impact Statement** on Combined Star-Orion South Project to Saskatchewan Environment and federal authorities
- 2010-11 — complete **Feasibility Study** on Combined Star Orion South Project
- 2011 and beyond — completion of environmental assessment by Saskatchewan Environment and federal authorities on Combined Star-Orion South Project; corporate production decision; arrange financing; obtain permits for mine construction; obtain permits for mineral production

